

Capital increase timeline for Eurohold Bulgaria AD:

- Number of shares prior to the increase: 197,525,600;
- Number of rights issued: 197,525,600;
- Number of shares offered for subscription: 79,010,240;
- Nominal value per share: BGN 1.00;
- Issuing value per share: BGN 2.50;
- Ratio between the rights issued and new shares (rights/share): 5/2;
- The capital will be increased if at least 31,604,096 shares will be subscribed to and paid in.
- BSE code assigned to the rights issued: EUB1;
- ISIN of the rights issued: BG4000002213;
- Starting date of trading in rights on the Exchange: : 09.06.2021;
- Final date of trading in rights on the Exchange: : 15.06.2021;
- Starting date of transferring the rights: : 09.06.2021;
- Final date of transferring the rights: : 17.06.2021;
- Auction date as per Art. 112b (7) of the POSA: 21.06.2021;
- Starting date of subscribing to shares of the increase: 09.06.2021;
- Final date of subscribing to shares of the increase: 25.06.2021;
- Investment intermediary authorised to administer the capital increase: Euro-Finance AD;
- Bank in which a fundraising account has been opened: EUROBANK BULGARIA AD, BIC: BPBIBGSF, IBAN: BG89BPBI81705011389201;
- The right to subscribe to shares of the increase shall be entitled to all shareholders registered with the Central Depository AD by 04.06.2021 (Record Date);
- The final date for transacting shares of this company on the Exchange, as a result of which the holder is entitled to take part in the capital increase, has been 02.06.2021 (i.e. Ex Date: 02.06.2021).